



Corporate Presentation
Q2 2019



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There is no guarantee that an investment in the Company will earn any positive return in the short or long term. An investment in the Company is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. There are certain risk factors associated with an investment in the Company's securities. Risk Disclosures: The Company is seeking to establish new business lines, which inherently contains a high degree of risk. The subscribers in the Offering are cautioned to review the following risk factors, relating to the Company: (1) The Company has a very limited operating history in an emerging area of business and had negative cash flows from operations in its most recently completed financial year. (2) Non-compliance with federal, provincial or state laws and regulations, or the expansion of current, or the enactment of new laws or regulations, could adversely affect the Company's business. (3) The Company may become subject to additional government regulation and legal uncertainties that could restrict the demand for its services or increase its cost of doing business, thereby adversely affecting its financial results. (4) The Company may be required to obtain and maintain certain permits, licenses and approvals in the jurisdictions where their products are licensed, although the Company does not anticipate such approvals will be necessary. (5) As a manufacturer and distributor of products designed to be ingested by humans, the Company faces an inherent risk of exposure to product liability claims, regulatory action and litigation, if its products are alleged to have caused significant loss or injury. (6) Manufacturers and distributors of products are sometimes subject to the recall or return of their products for a variety of reasons, including product defects, such as contamination, unintended harmful side effects or interactions with other substances, packaging safety and inadequate or inaccurate labeling disclosure. (7) The Company may not be able to accurately predict its future capital needs and it may not be able to secure additional financing. (8) The market price of the Common Shares could be subject to significant fluctuations in response to various factors, many of which are beyond the Company's control. (9) The Company is currently in the early development stage. There is a risk that the additional resources will be needed and milestones will not be achieved on time, on budget, or at all, as they can be adversely affected by a variety of factors. (10) The Company may face intense competition and expects competition to increase in the future, which could prohibit its development of customer base and generating revenue. (11) The Company's operations are subject to environmental and safety laws and regulations concerning, among other things, emissions and discharges to water, air and land, the handling and disposal of hazardous and non-hazardous materials and wastes, and employee health and safety. (12) The Company must rely largely on its own market research to forecast sales as detailed forecasts are not generally obtainable from other sources at this early stage of the industry in the U.S. (13) The Company may be subject to growth-related risks including capacity constraints and pressure on its internal systems and controls. (14) The Company has no earnings or dividend record, and does not anticipate paying any dividends on the Common Shares in the foreseeable future. Dividends paid by the Company would be subject to tax and, potentially, withholdings. (15) Exchange rate fluctuations may adversely affect the Company's financial position and results. (16) In the event of a dispute arising from the Company's foreign operations, the Company may be subject to the exclusive jurisdiction of foreign courts or may not be successful in subjecting foreign persons to the jurisdictions of courts in Canada. (17) Officers and directors of the Company own significant shares and can exercise significant influence. (18) Sales of a large number of Common Shares in the public markets, or the potential for such sales, could decrease the trading price of the Common Shares and could impair the Company's ability to raise capital through future sales of Common Shares. (19) Volatile global financial and economic conditions may negatively affect the Company's operations.

Tinley is a Pure-Play Cannabis Beverage Infrastructure and Brand Owner in North America's Largest Beverage Market - California



Co-Packing, Formulation, DSD Distribution and Merchandising Services

Team has held President, CEO and General Manager roles at multi-billion beverage co-packing and distribution businesses

Mix of Tinley-Branded and Co-Packing Clients' Products

Tinley's product mix includes the Tinley-branded alcohol-style, alcohol-free, cannabis-infused elixirs and beverages owned by co-packing clients

Phase 2 & 3 bottling equipment shown above

Tinley's Leadership Team and Board Includes President and C-Level Executives from the World's Major Beverage Companies



Richard Gillis, President

- Previously President, Youngs Market Company – US\$3 billion in annual sales; 2nd largest beverage alcohol distributor in Western USA
- EVP/General Manager of Coca-Cola Enterprises, Southwest USA
- 30 years in various senior positions in the beverage and CPG industries

Ted Zittell, Director & Brand Advisor

- Previously President of Cott's Retail Brands International, where he led the creation and launch of premium retailer brand and marketing programs worldwide
- Senior partner at The Watt Design Group for 17 years (including during period of ownership by Cott Corp.)
- Senior consultant for McMillan Doolittle LLP, a leading Chicago-based retail and consumer experience agency
- Advisor for US private equity and investment funds in the food and beverage sectors
- Recent executive-level engagements include work for Walmart, Kroger, CVS Pharmacy, P&G, Nestlé, Loblaws, Sainsbury's and Tesco

Andrew Stodart, Advisory Board

- Launched Crystal Head Vodka and brought from concept to nationwide North American distribution in 18 months
- Oversaw the launch of Dan Aykroyd Wines at Diamond Estates Wines and Spirits
- International brand manager for Black Velvet Whisky (Constellation Brands); built from a declining brand into the 3rd-largest selling brand in its category
- Various roles at Patron Tequila and Everfresh Juice

Mark Benadiba, Advisory Board

- Previously CEO, Cott Canada and EVP Operations, USA
- Board of Directors, Cott Corporation (2008-2017)

Jeffrey Maser, Founder, CEO & Director

- 10 years in venture capital, merchant and investment banking with a focus on emerging industries
- Previously in beverage branding and product strategy at the Watt Design Group, a subsidiary of Cott Corporation, during period when Cott was the largest beverage company in the world after Coca Cola and Pepsi

Curt Marvis, Director

- MTV Lifetime Achievement Award recipient
- Previously President, Digital Media, Lionsgate Entertainment (NYSE:LGF.A)
- Founder and CEO, QYOU Television (TSXV:QYOU), an LA & Toronto based, millennial-focused television & media company distributed in 35 countries

Douglas Fulton, Director

- LA-Based, European Emmy Award-winning television executive; consultant to US State Dept. and other govt. organizations internationally on media affairs
- Co-Founder of LA Christine, a line of premium skincare products

David Ellison, Director

- Principal at Acuity Corporate Securities Lawyers in Toronto; has provided capital markets, legal and operational services to US-based cannabis cultivators, processors and extractors over the past two years
- International Structured Finance Group at Clifford Chance LLP (UK) and Solicitor of the Supreme Court of England and Wales

David Berman, Chief Financial Officer

- 18 years of experience in Canada's capital markets as a CFO and financial consultant for US and Canadian-listed and private companies

Ben Knight, Advisory Board

- Founder of CMX Distribution, the first cannabis distributor to become licensed in a major urban center in Southern California, and 420 Central Brand Stores, which operates one of Southern California's largest cannabis dispensaries



Tinley's Products Were Created by California Liquor Formulators Using Authentic Ingredients from their Beverage Alcohol Counterparts

Tinley Tonics Single-Serve

Now in Production



**NOW AVAILABLE IN 4-PACKS
(4 X 12 FL OZ BOTTLES)**

LIME MARGARITA

A single-serving, alcohol-free, ready-to-drink twist on the popular classic. Tinley™ Margarita is infused with real tequila and lime extracts, and Pineapple Jack Sativa. Less than half the calories of ready-to-drink alcohol margaritas (only 60 calories/serving). Drink cold and enjoy.

FLYING MULE

Our classic Moscow Mule-inspired cocktail, alcohol-free, crafted with ginger beer, lime essences and pineapple jack sativa. Single-serve, ready to drink, with less than half the calories of ready-to-drink and bar-mixed alcohol Moscow Mules.

Pineapple Jack is a sativa-dominant cannabis strain bred with Pineapple family and Jack Herer genetics, designed to provide a euphoric, blissful effect.

Tinley '27 Multi-Serve

Production in Q2/19



COCONUT RUM EXTRACT

Coconut rum extracts and 80mg THC (8 x 1.5oz. servings). Sip on the rocks or with soda, pineapple juice, cranberry juice, lime, Tinley's Amaretto or Tinley's Lemon-Lime Hemplify.

Popular cocktails: Pina Colada, Bushwhacker, Mojito, Coquito, and Cojito



AMARETTO EXTRACT

Almond liqueur extracts with an Italian twist. Contains 80mg THC (8 x 1.5oz. servings). Sip on the rocks or serve with lemon-lime soda, orange juice, cherry, coffee, Tinley's dark rum, Tinley's chocolate CBD squeeze or Tinley's Berry Hemplify. Or pour on ice cream, tiramisu and other desserts.

Popular cocktails: Orgasm, Amaretto Sour, Toasted Almond, Alabama Slammer, Blow Job



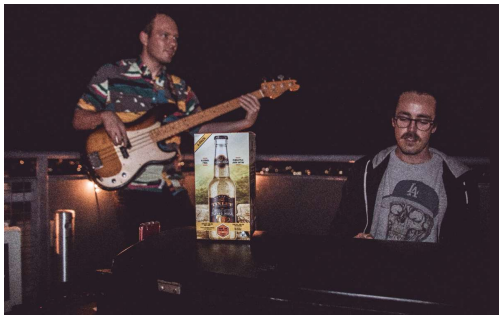
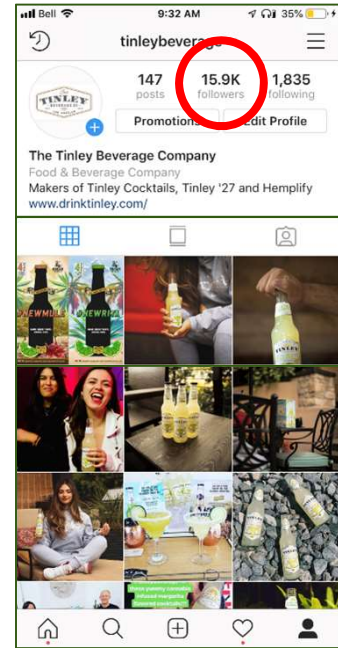
CINNAMON WHISKY EXTRACT

A fiery blend of cinnamon, Whisky extracts and 80mg THC (8 x 1.5oz. servings). Drink 1.5oz straight up or mix with cider, tea, milk, Tinley's Amaretto, Tinley's chocolate CBD Squeeze or Tinley's tropical Hemplify.

Popular cocktails: Apple Pie, Whisky Tea, Old Fashioned, Devil's Advocate, French Toast, Ginger Balls

- Alcohol-free, cannabis-infused beverages made by national-brand liquor formulators; contain extracts, ethers, flavors and spices from their alcohol-based counterparts
- Rapid onset, full flower Sativa effect and reduced duration
- Enables people to enjoy familiar flavors in similar use occasions, however experience a THC effect rather than an alcohol effect
- Hard liquor-style products are 5mg THC per 1.5oz shot serving; ready to drink cocktails are 5mg THC per bottle
- As low as 1g sugar per serving; vegan and gluten free

Tinley's Marketing Includes Music Promotions, Social Media, In-Store and Online Promotions and Local Event Sponsorship



Past and current celebrity appearances, marketing partners, press and events



The Completion of the Phase II Bottling Facility Eliminates Past Capacity Constraints; Phase III on Track for Completion in Q2/19

June 2018-
November 2018

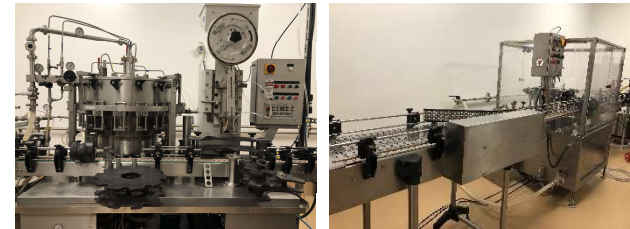


Phase I: Pilot production equipment; products backordered in 50 stores when line was decommissioned to accommodate Phase II line
Decommissioned November 2018

November 2018-
Present



Phase II: 3 million bottle per year capacity
Commissioned April 2019



Estimated
Completion in Q2
2019 (licensing to
follow)



Phase III: 12 million bottle per year capacity, plus DSD distribution center



- Wholesale Prices: Single-serve \$3-4/bottle, multi-serve \$15-17
- Centrally-located 15 miles south of downtown Los Angeles on 45,000 square feet of land
- Space plan for 2 additional lines to accommodate additional beverage formats and capacity as needed
- State of the art Italian technology, purpose built for cannabis and co-packing versatility
- Capable of bottling multiple beverage formats including dealcoholized wine, beer and spirits, as well as teas, coffees, sodas and flavored drinks
- Cannabis beverage R&D and formulation center
- Beverage distribution center designed for liquid cannabinoid products, with integrated sales and merchandising functions – using best practices employed by team at major beverage alcohol distributors

Tinley's End Goal is to be a Multinational Bottling Network Modelled on Cott and Young's – Leveraging IP Gained in California

Target
Q2 2019



Sign co-packing and distribution deals with cannabis and mainstream beverage brands

Throughout
2019



Replicate California operations in priority beverage and cannabis markets: Nevada, New York and Canada

2020 and
beyond

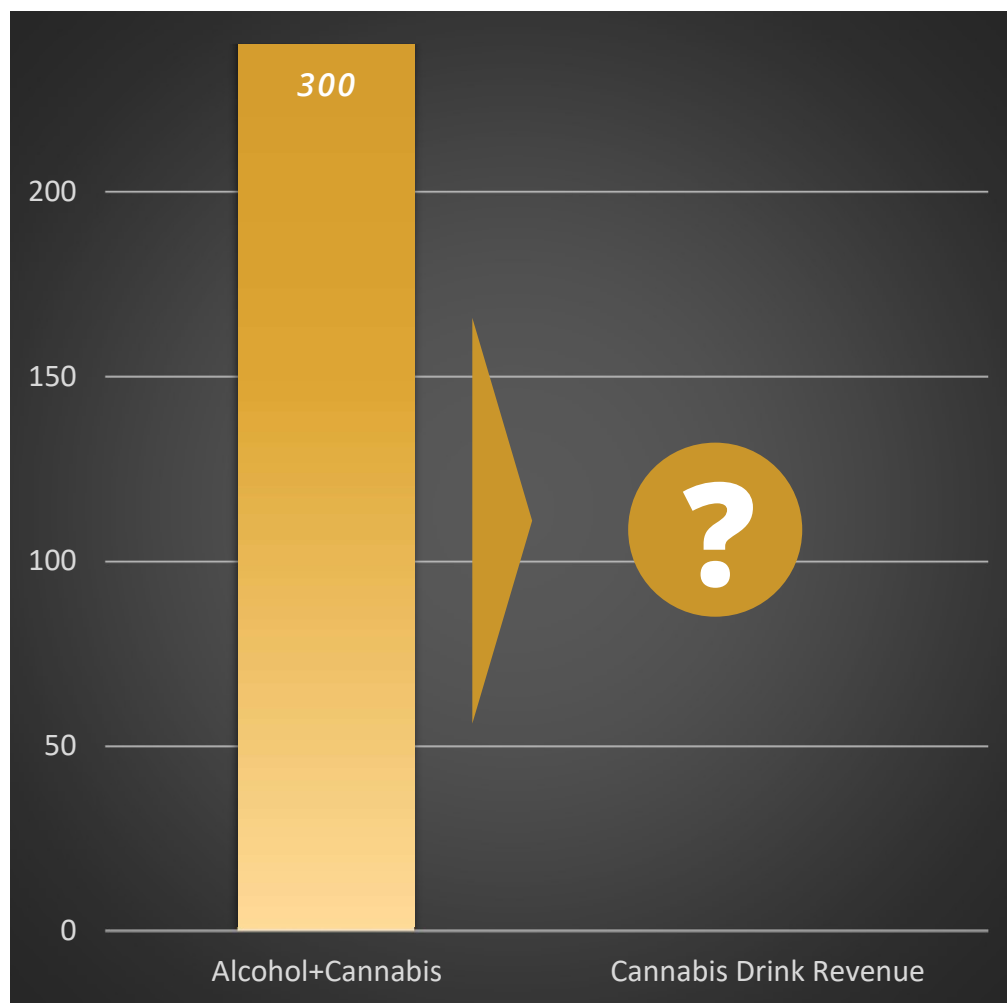


Expand to additional US states and international markets to create a multinational cannabis bottling and beverage merchandising platform, modelled on Cott and Young's

Cannabis + Beverage Alcohol is Growing to \$300 Billion Combined

What Percentage Would Prefer a Cannabis Beverage?

Total Industry Revenue (2018, in USD Billions)



MOLSON *Coors*

MolsonCoors CEO Mark R. Hunter:

"Cannabis beverages could be 20 - 30% of the cannabis industry"

Cheers

For further information, please contact:

The Tinley Beverage Company, Inc.

info@drinktinley.com

California Address

3435 Ocean Park Blvd #107-701

Santa Monica, CA

USA 90405

Corporate Address

77 King Street West, Suite 2905

Toronto-Dominion Centre

Toronto, Ontario

Canada M5K 1H1

www.drinktinley.com

CSE:TNY OTC:TNYBF



@tinleybeverage



@drinktinley

