

The logo for UX Resources features a stylized yellow and blue 'A' shape on the left, followed by the text 'UX Resources' in a bold, dark blue sans-serif font.

# UX Resources

TSX-V: AUX | OTCPK: AUXRF

Corporate Presentation  
September 2020

Discovering Gold by **Challenging** the Model

# FORWARD LOOKING STATEMENTS

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## 📍 **Location: BC's Golden Triangle**

- Located in the southern core of this prolific mining region
- Highly prospective but underexplored area in a Tier 1 mining jurisdiction

## 📍 **Infrastructure & Accessibility**

- 16 km from the mining town of Stewart BC
- Access to deep water port, and historic roads to the Portland Canal

## 📍 **Commanding land position**

- Over 25,500 hectares in the Stewart Mining Camp
- Properties adjacent to Scottie Resources, Ascot Resources, Pretium Resources

## 📍 **Strong Management team with a track record of success**

- History of successfully advancing assets in the Golden Triangle and Globally

## 📍 **Drilling in August 2020**

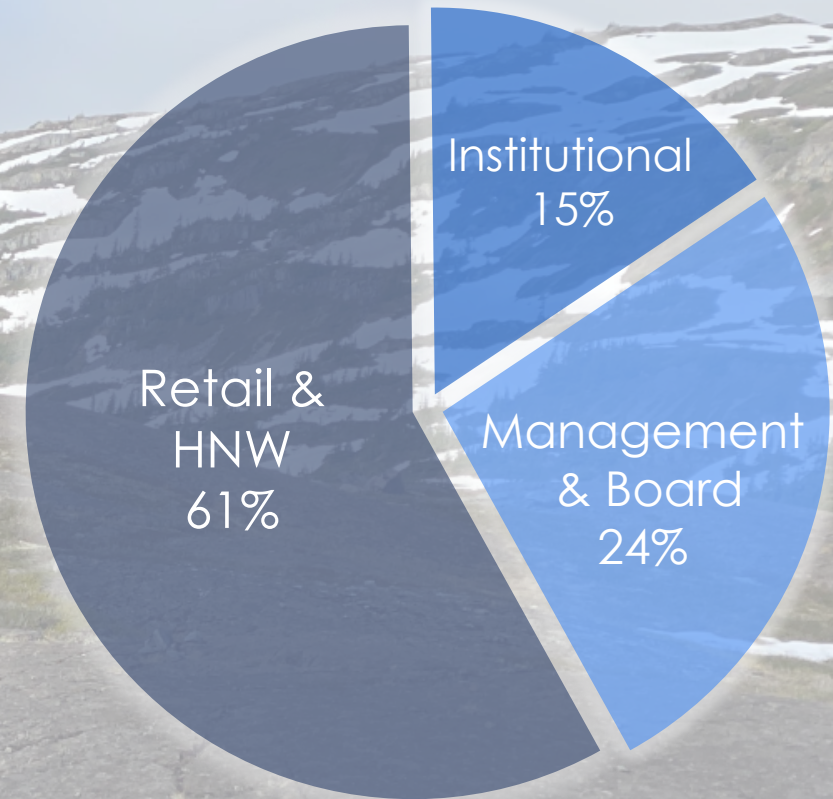
- Georgia Project: Intrusion related gold targets next to a high-grade past-producing gold mine

# CAPITAL STRUCTURE

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## As of July 2020

Share Price	\$0.50
Shares Outstanding:	42 million
Fully Diluted	54 million
Market Capitalization	\$21 million
Cash Position	\$5 million
52-Wk. High/Low	\$0.54/0.15



\*Values are approximate based on current information

## **IAN SLATER, DIRECTOR, PRESIDENT & CEO**

Entrepreneur who has founded numerous ventures and has been involved in the Mining industry for over twenty-five years. A Chartered Accountant, Mr. Slater was previously the Managing Partner of both Ernst & Young's Canadian and Arthur Andersen's Central Asian Mining Practices. He is currently the CEO of Libero Copper & Gold.

## **PAUL METCALFE, PHD, P. GEO, DIRECTOR, VP EXPLORATION**

Mineral exploration geologist with over thirty years experience of regional and property-scale exploration for metalliferous deposits in volcanic and igneous terrains with a specific focus on the Golden Triangle.

## **BRADLEY ROURKE, DIRECTOR**

Corporate Finance Executive with over 30 years' experience in Mining, Energy and Real Estate in Western Canada and valuable experience as a principal partner of an investment firm. Mr. Rourke is a resident of Smithers, BC and is currently the CEO of Scottie Resources with significant experience in the Stewart Mining Camp.

## **LAWRENCE ROULSTON, DIRECTOR**

Former CEO, Primero Mining and Minera Panama. Over 25 years experience in all stages of mining projects in Canada and globally. Mr. Roulston has extensive experience in the Golden Triangle and is currently CEO of Mountain Boy and a Director of Enduro Metals.

## **THOMAS MUMFORD, PHD, P.GEO, TECHNICAL ADVISOR**

Professional exploration geologist with a comprehensive field, technical and academic background in the Golden Triangle. He is currently the VP Exploration of Scottie Resources.

## **CRAIG STEWART, PHD, EXPLORATION MANAGER**

Mineral exploration geologist with over ten years experience in industry. Craig has a diverse field and academic background in base and precious metal deposits with a focus on gold. He has worked on several major exploration programs, including Kaminak's Coffee Creek project, McEwen Mining's Grey Fox project, and Nordgold's Pistol Bay project.

# BC's GOLDEN TRIANGLE

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British Columbia's Golden Triangle mining district lies in a wide volcanic belt that is crosscut by numerous long-lived deep crustal structures which provided pathways for mineralization.

With its rich and diverse geology, the Golden Triangle hosts several types of the world's largest and richest mineral deposits.

To date, more than 130 million ounces of gold, 800 million ounces of silver and 40 billion pounds of copper have been discovered.

# STEWART MINING CAMP

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- ▲ Located at the southern end of the Golden Triangle, Stewart, BC has been a centre for mineral exploration since 1898
- ▲ Deep-water bulk-loading facility
- ▲ 1,189 metre airstrip and helicopter bases
- ▲ Accessible via paved highway
- ▲ The Stewart Mining Camp has numerous gold-silver occurrences and hosts 50 documented mines
- ▲ Large areas remain underexplored

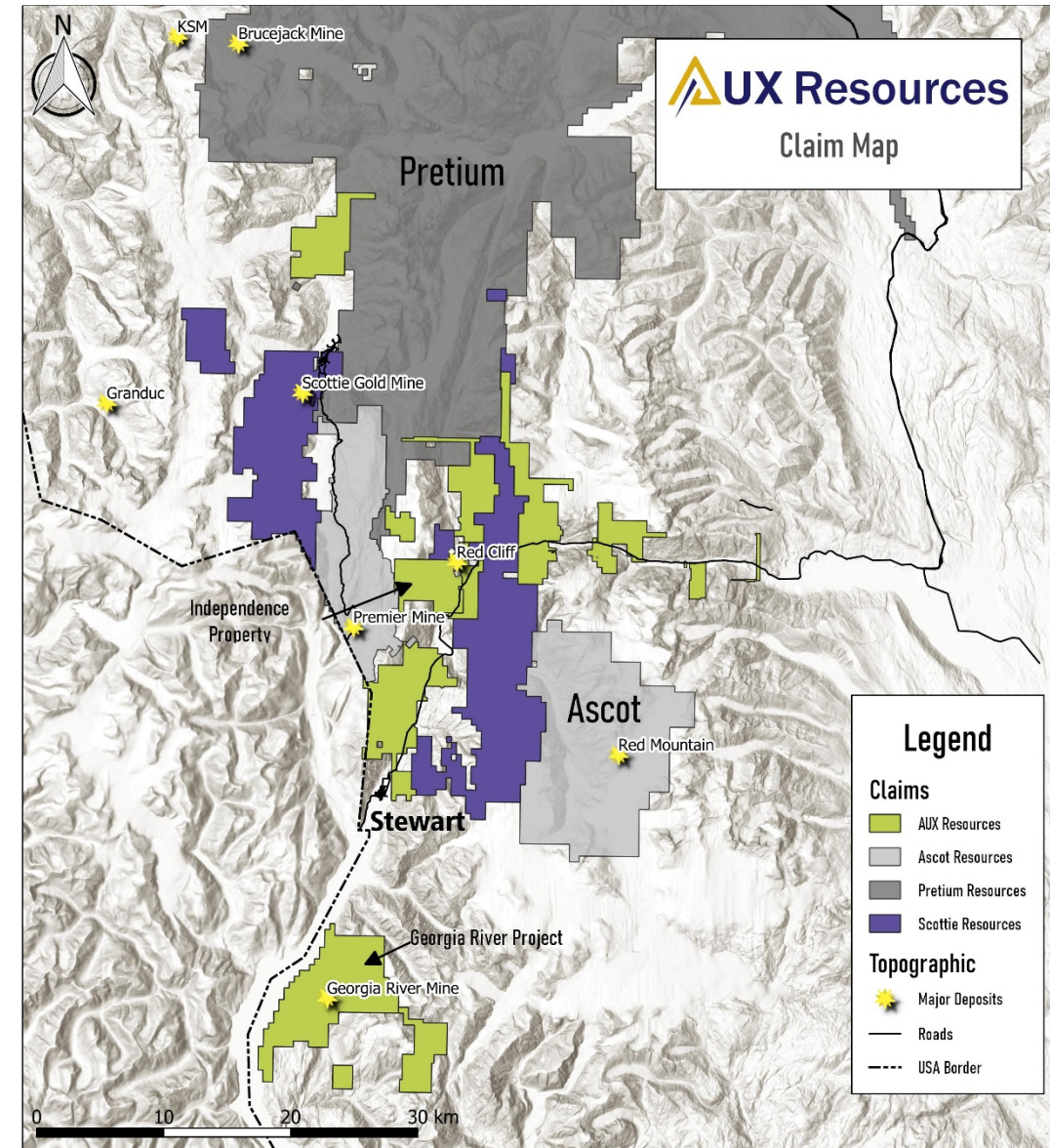


# AUX LAND POSITION

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## 25,500 ha - Stewart Mining Camp

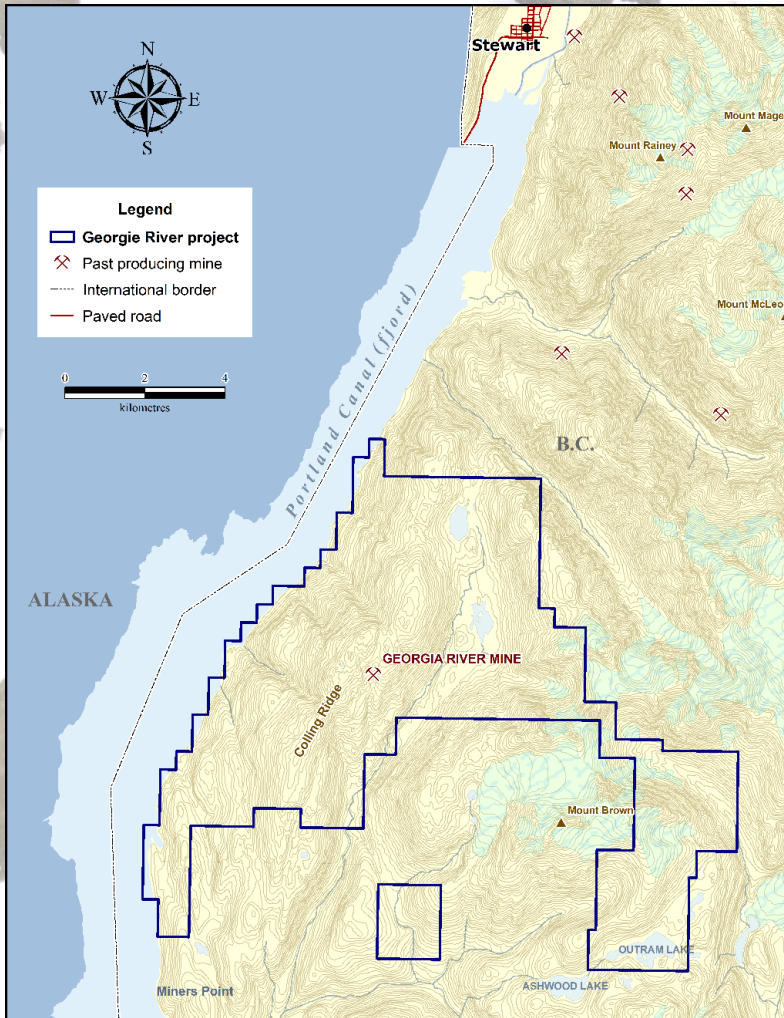
- Focused on a highly prospective but underexplored area;
- Current land package was assembled over a 12-year period;
- Claims host 35 known mineral showings, including 5 past-producers;
- Actively consolidating.





# GEORGIA PROJECT

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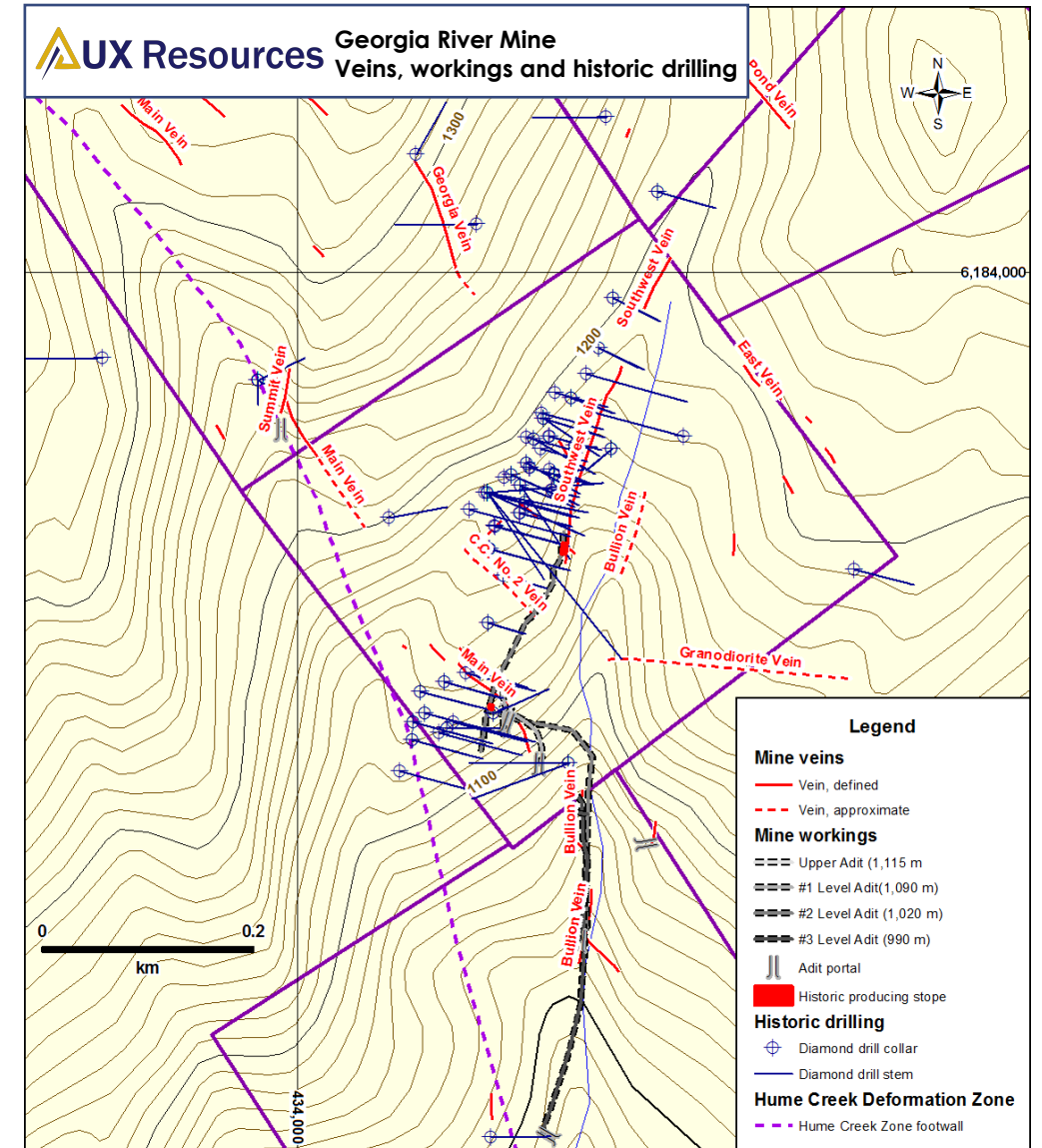
- 7,900 ha of claims surrounding the past producing Georgia River mine
- Ideal Location: Situated on the Portland Canal, 16 km from Stewart with access to a deep-water port in ice free tidewater
- 100% owned by AUX
- High grade Au-Ag past producer in footwall of a major deformation zone
- Opportunity for scale: over 1 km of relief hosting a large hydrothermal system
- Gram-plus gold values over 590 m of projected surface trace and veins in the old mine confirm presence of gold in a very large Early Jurassic hydrothermal system.

# GEORGIA RIVER MINE:

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## HISTORIC GOLD PRODUCER

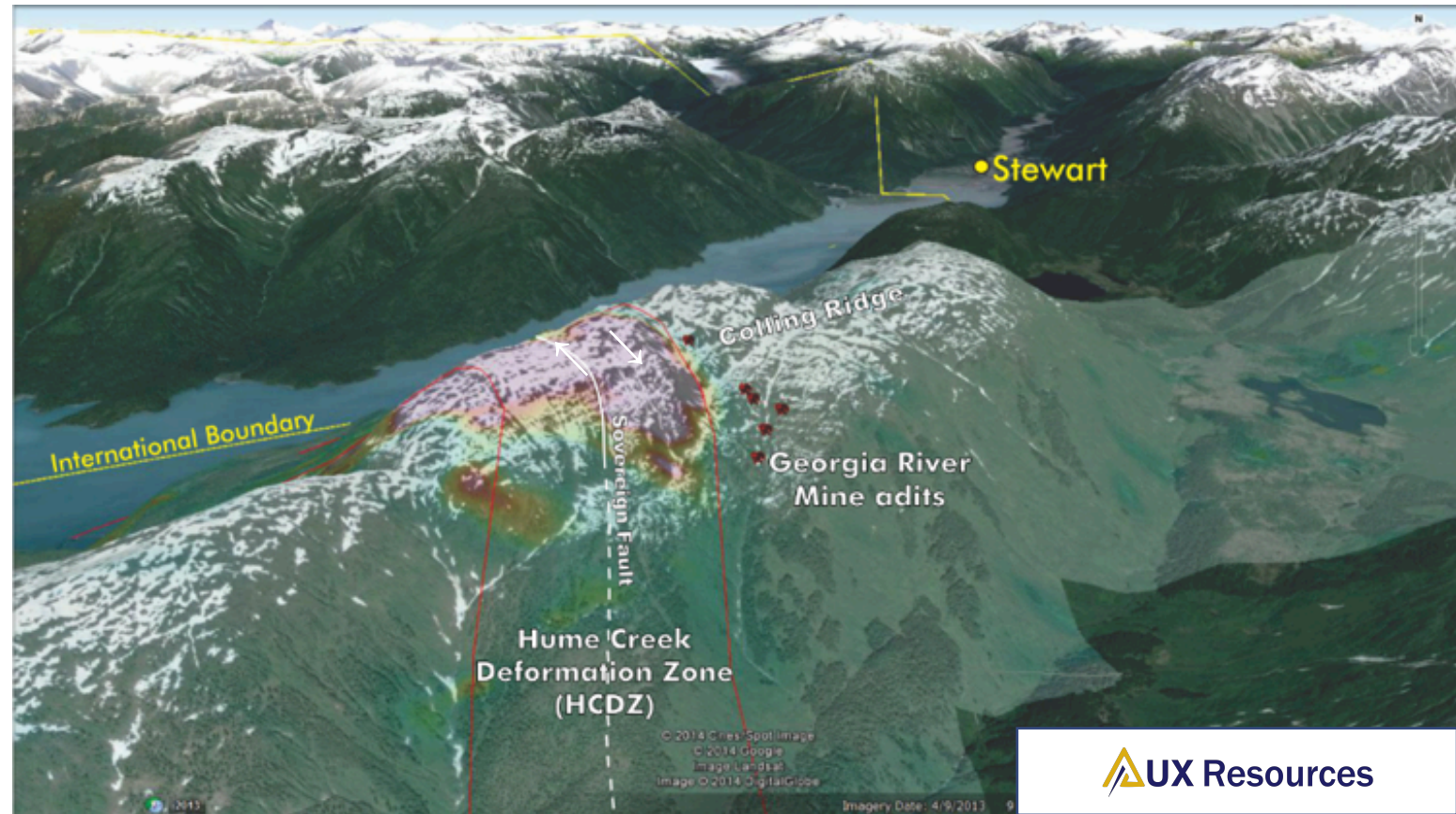
- Ⓐ Discovered in 1910 and developed until 1939;
- Ⓐ 1.2 km of underground workings on three main levels
- Ⓐ Over 100 exploration diamond drill holes 1978-2004, nearly all within the immediate mine area;
- Ⓐ An historic, **non-compliant** estimate of tonnage and grade remaining in the mine: 276,400 t with 27.6 g/t Au and 20.9 g/t Ag; **this estimate cannot be relied upon**



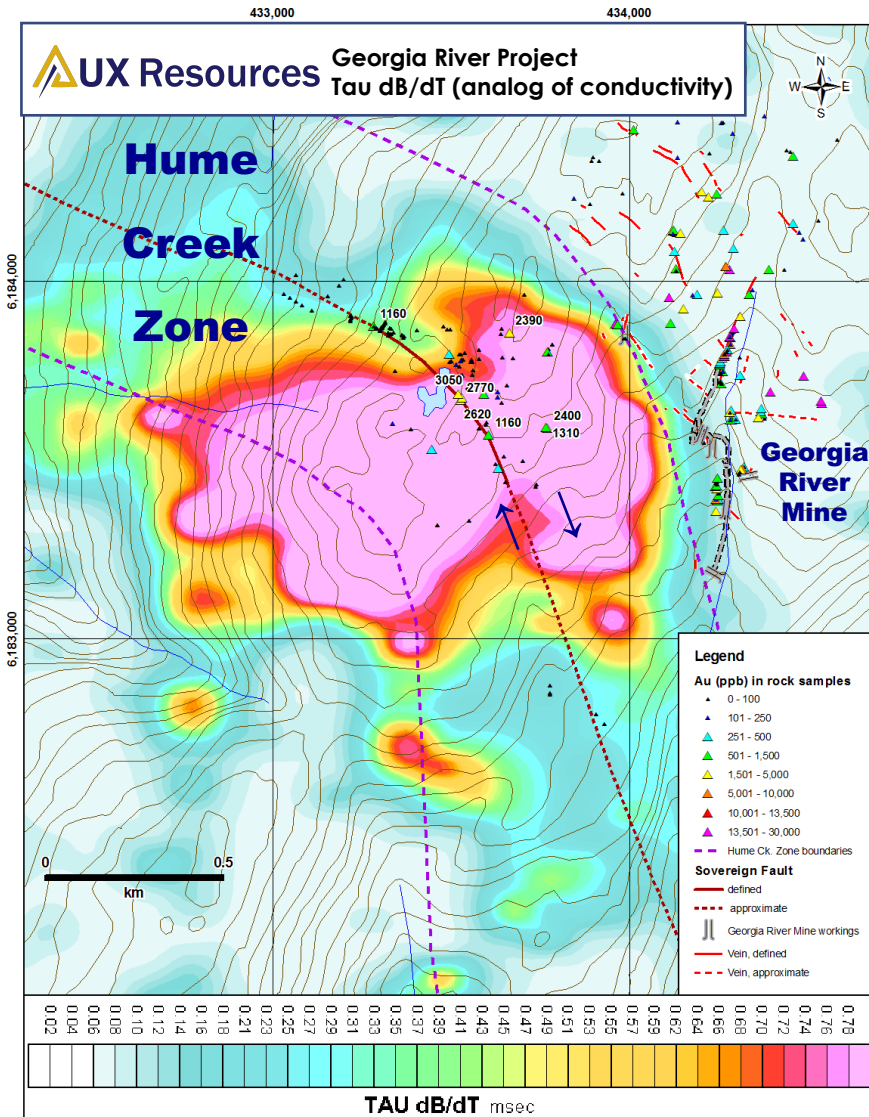
# HUME CREEK DEFORMATION ZONE

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- Ⓐ Located immediately southwest of the Georgia River Mine;
- Ⓐ Consists of a very thick (>500 m) zone of shearing, fracturing and breccia;
- Ⓐ Dips southwest, parallel to the shear-hosted veins in the mine;
- Ⓐ Cored by the regional Sovereign Fault;
- Ⓐ Contains areas of quartz veinlets and sulphide mineralization;
- Ⓐ >1 g/t gold values were returned over 590 m of strike during sampling in 1990, 2011 and 2018.



View of Colling Ridge, looking north towards Stewart. The Georgia River Mine adits sit in the footwall of the southwest dipping Hume Creek Deformation Zone (HCDZ), a >500 m wide zone of severe deformation cored by the  $\leftarrow$ dextral $\rightarrow$  Sovereign Fault.

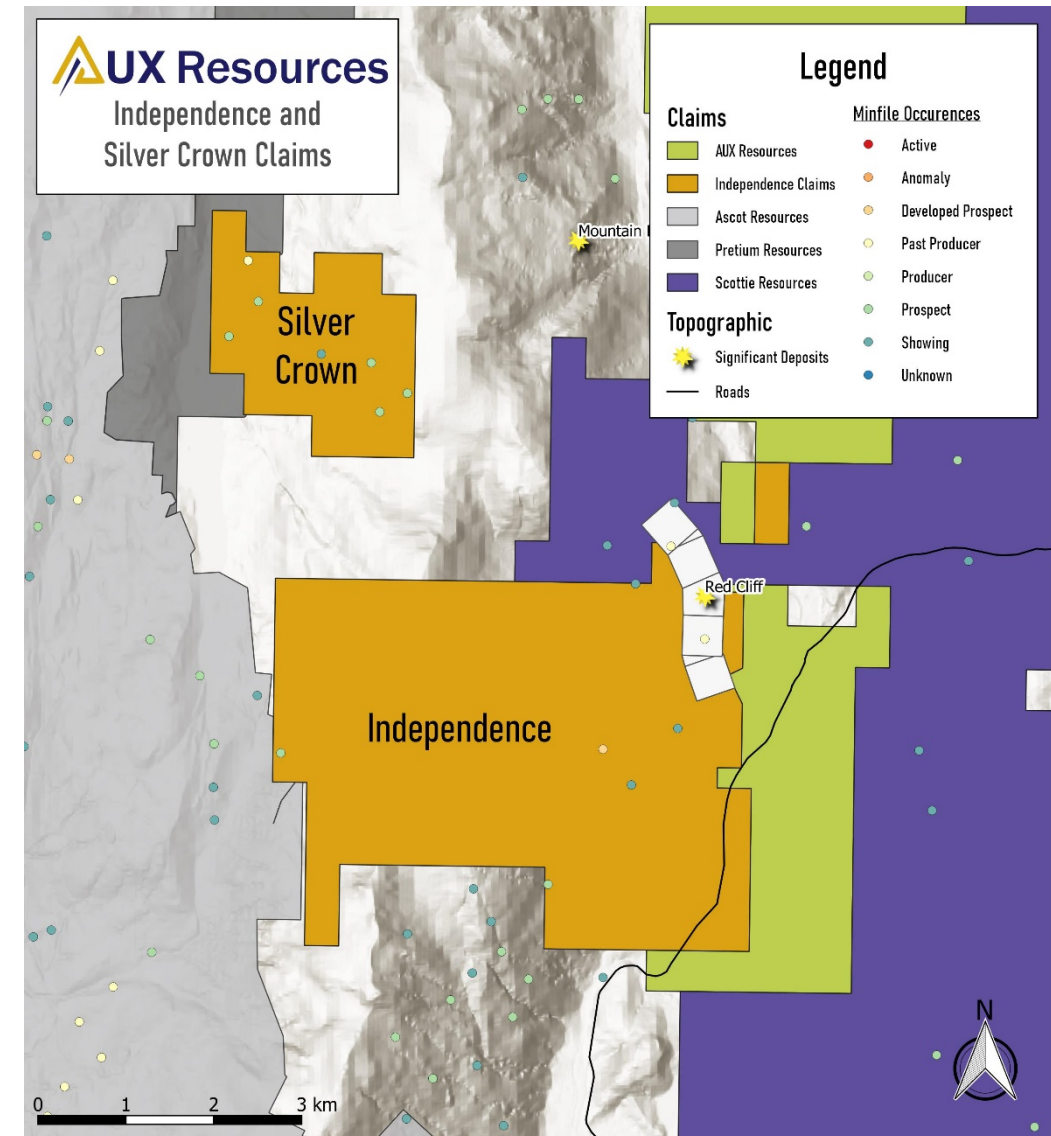


- High-grade gold veins at the mine are hosted in the footwall of an immense plumbing system;
- The plumbing system is coincident with a 1 km<sup>2</sup> area of anomalous electromagnetic (EM) response detected by a 2010 VTEM survey;
- The anomalous EM response is consistent with the presence of a zone of anomalously high conductivity;
- A dislocation in the geophysical pattern occurs at the centre of the Hume Creek Zone, coincident with a break in topography;
- This dislocation is consistent with dextral movement along a central fault (dark red line).

# INDEPENDENCE & SILVER CROWN

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- 2,600 ha of strategically located claims with 13 mineral occurrences. Highway 37A and major electrical transmission lines cross property
- Independence - high grade silver mined in 1920s and surrounds the crown grants that host the historic Red Cliff Mine
- Silver Crown – at least 18 veins over 1.4 km corridor. 2019 program returned high grades over a strike length of 900 m
- New discoveries to follow up on, including:
  - JT - grades up to 8.2 g/t gold
  - MJ - grades up to 1.3 g/t gold, 161 g/t silver, 1.41% copper, 13.4% lead, and 16.4 % zinc



- ④ 3,500 m diamond drill program on and around the past-producing Georgia River Mine and the Hume Creek Deformation Zone
- ④ Relogging and sampling of the 11.75 km of drill core currently on site (only high-grade narrow veins were sampled historically)
- ④ Robust soil sampling and prospecting program over developing targets including Independence and Silver Crown
- ④ LiDAR survey being flown over select targets to aid drilling and structural interpretation

- Ⓐ Experienced management team deeply entrenched in the Golden Triangle and surrounding communities
- Ⓐ Poised to dominate the southern tip of BC's Golden Triangle through consolidation and rapid advancement of a past-producer
- Ⓐ Up-coming news flow from near term drilling program
- Ⓐ Fully financed for the 2020 field season with an aggressive exploration plan already underway

# CONTACT US

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