



# STONE GOLD INC.

INVESTOR PRESENTATION

TSXV:STG

## FORWARD LOOKING STATEMENTS

Certain information obtained in or incorporated by reference in this presentation, including any information as to our future financial or operating performance and other statements that express management's expectation or estimates of future performance, constitute "forward-looking statements". All statements, other than statements of historical fact, are forward looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements.

Such factors include, but are not limited to: fluctuations in the currency markets; fluctuations in commodity prices; risks arising from holding derivative instruments (such as credit risk, market liquidity risk and mark-to-market risk); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in the countries we operate or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by us; our ability to successfully integrate acquisitions; operating or technical difficulties in connection with mining or development activities; employee relations; the speculative nature of exploration and development, including the risks of obtaining title to properties, particularly title to undeveloped properties.

In addition, there are risks and hazards associated with the business of exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and the risk of inadequate insurance, or ability to obtain insurance to cover these risks. Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. WE disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.



## Operating in one of the worlds most prolific mineral producing provinces



## KEWEENAW COPPER ZONE

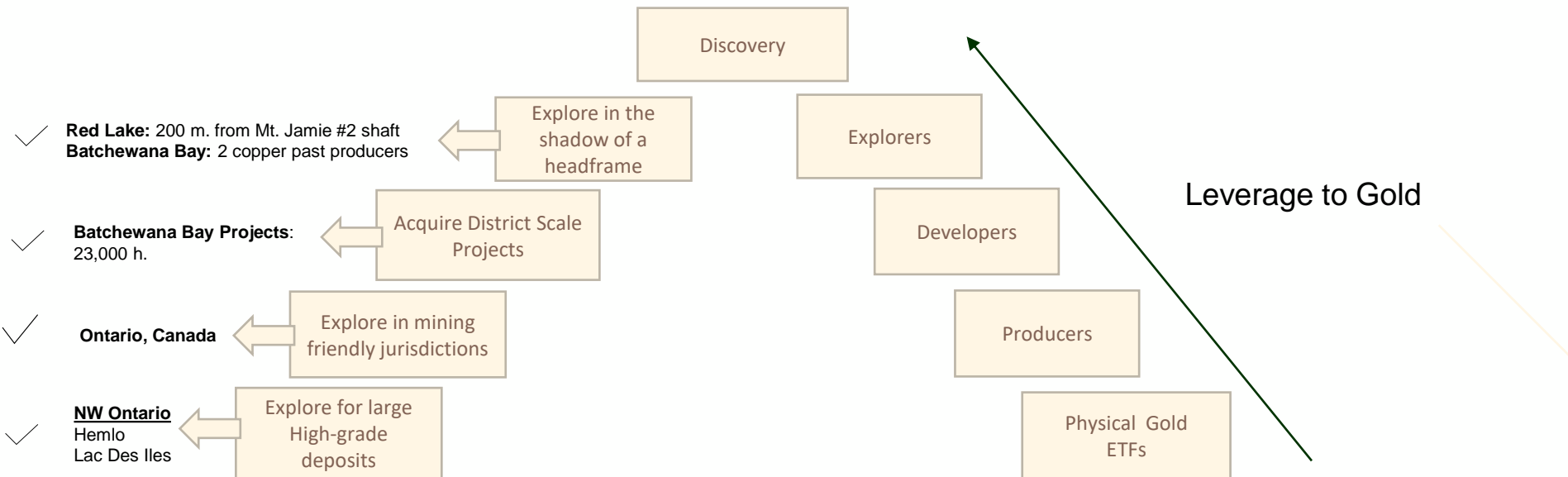
## Two Past Copper Producers

## The Company

Stone Gold is a Canadian based company currently focused on exploring for and discovering large copper and gold deposits in Northwestern Ontario, Canada

## Value Proposition:

*Strong Property Portfolio in known Mining Districts*  
*Experienced Discovery Team*  
*Conservative Share Structure*





## HIGHLIGHTS

Management instrumental in **the discovery of over 20,000,000 Million oz Au**

**Red Lake:** Mt. Jamie North **Drilling:** • **Share structure:** 27 Million O/S (38 Million Fully Diluted)

**Exploration Projects** in current and historical mining districts

## MANAGEMENT

**John Timmons:** President and CEO

16 years with Guyana Goldfields • 8 Million oz Au. discovery, development and operation

**Tim Twomey:** Red Lake Consulting Geologist

Senior Geologist: Goldcorp Discovery Team (8 million oz Au.) • Senior Geologist: Premier Gold Discovery Team (6 million oz Au.)

**Trevor Boyd:** Glenrock Consulting Geologist • Director of Labrador Gold • Associate Geologist: Ronacher McKenzie Geoscience Inc.

**Carmelo Marrelli:** CFO • CEO of Marrelli Group

## BOARD OF DIRECTORS

**Mark Goodman:**

(Chairman) Past President of Dundee Corporation. He has previously sat on the board of Nighthawk Hold, Corona Gold Corporation, Ryan Gold Corporation and Valdez Gold.

**Brian Howlett:**

CMA CPA President and CEO of HEMLO Explorers Inc. He is the former President and Chief Executive Officer of Dundee Sustainable Technologies Inc and remains on the Board.

**Morgan Quinn:**

Geologist / Former field exploration Manager for Nighthawk Gold and Superior Copper.

**Eric Szustak:**

CPA CA His background includes 14 years with three national brokerage firms, Midland Walwyn, Merrill Lynch and BMO Nesbitt Burns, in various positions including private client wealth group, management, and securities compliance.

**Gerald Riverin:**

Geologist / Past President of Yorbeau Resources. He has been involved with the development of several properties including the discovery of Inmet's Troilus open pit gold-copper miner near Chibougamau.

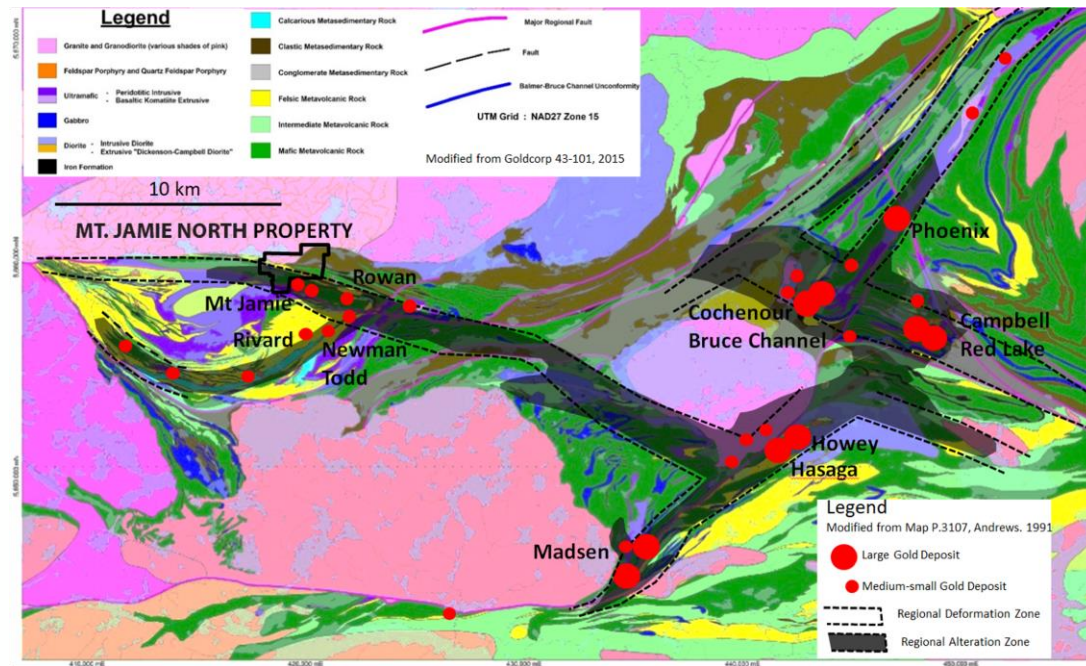
## REGIONAL GEOLOGY MAP OF RED LAKE GOLD CAMP

Expecting assays from three drill holes totalling 970 metres completed in the under-explored Red Lake Western Trend

200 metres from former Mt. Jamie Mine No. 2 Shaft

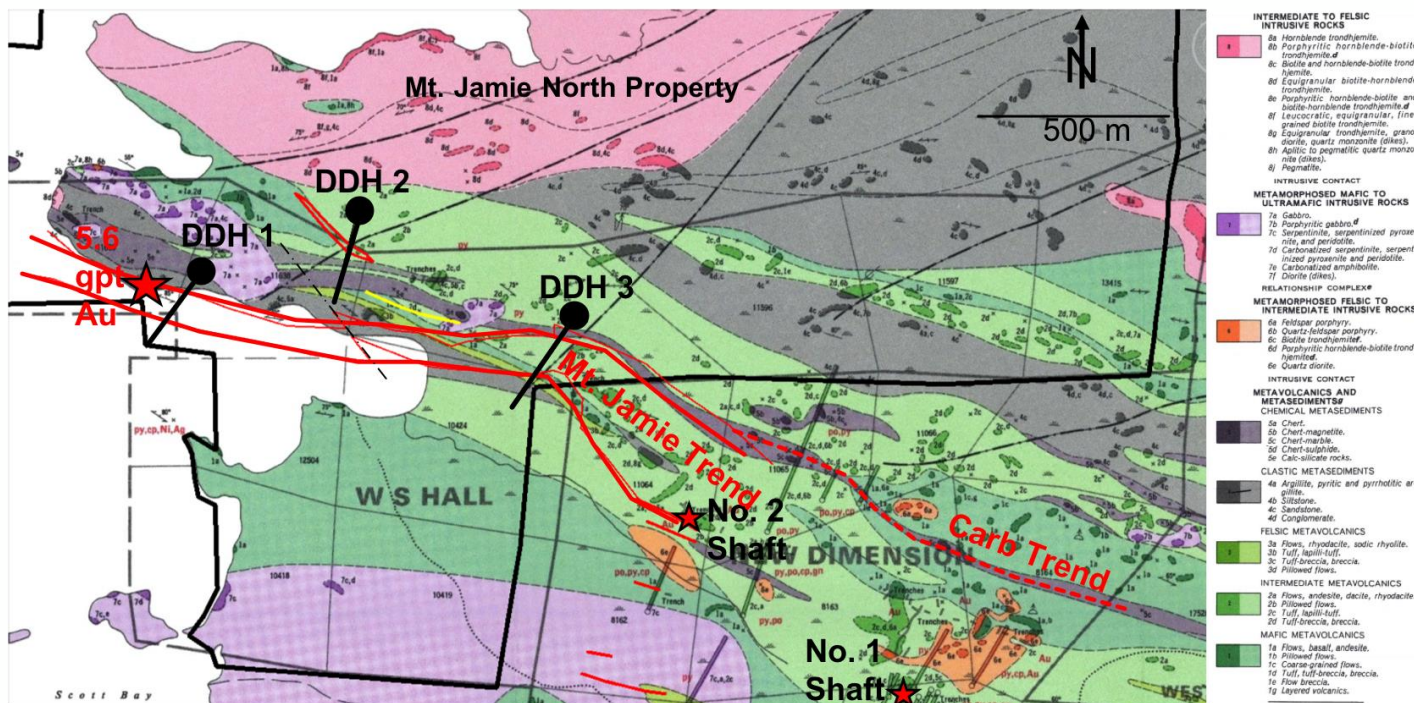
Tim Twomey renowned Red Lake Geologist leading the exploration program.

Neighbours Trillium and West Red Lake currently running exploration programs



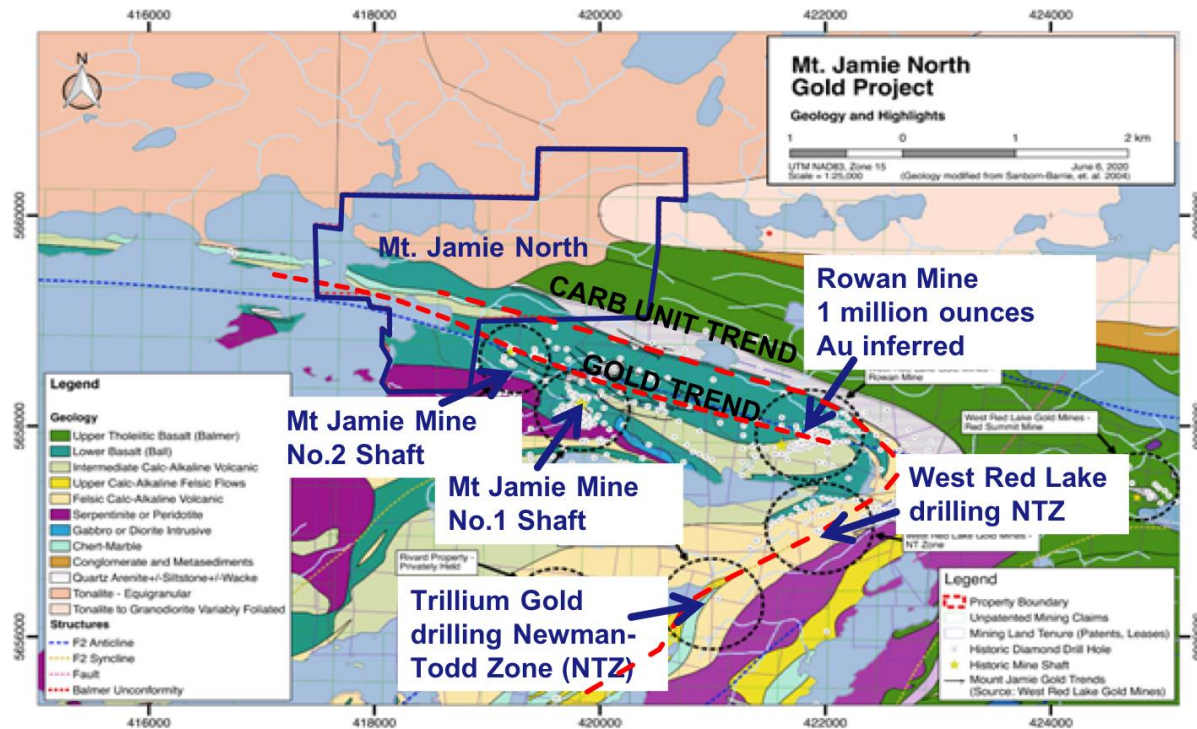
# CLOSE-UP MT. JAMIE NORTH GEOLOGY MAP – WITH TARGETS

From OGS Map M.2406, Riley, 1971





## MT. JAMIE NORTH GEOLOGY MAP





## BATCHEWANA BAY PROJECTS

**21,000 hectare district  
with 2 copper past  
producers**

### Copper

**Coppercorp Mine**

**Tribag/East Breccia**  
Wide spectrum of minerals  
(Cu, Au, Co, Ag, W, Mo, Re)

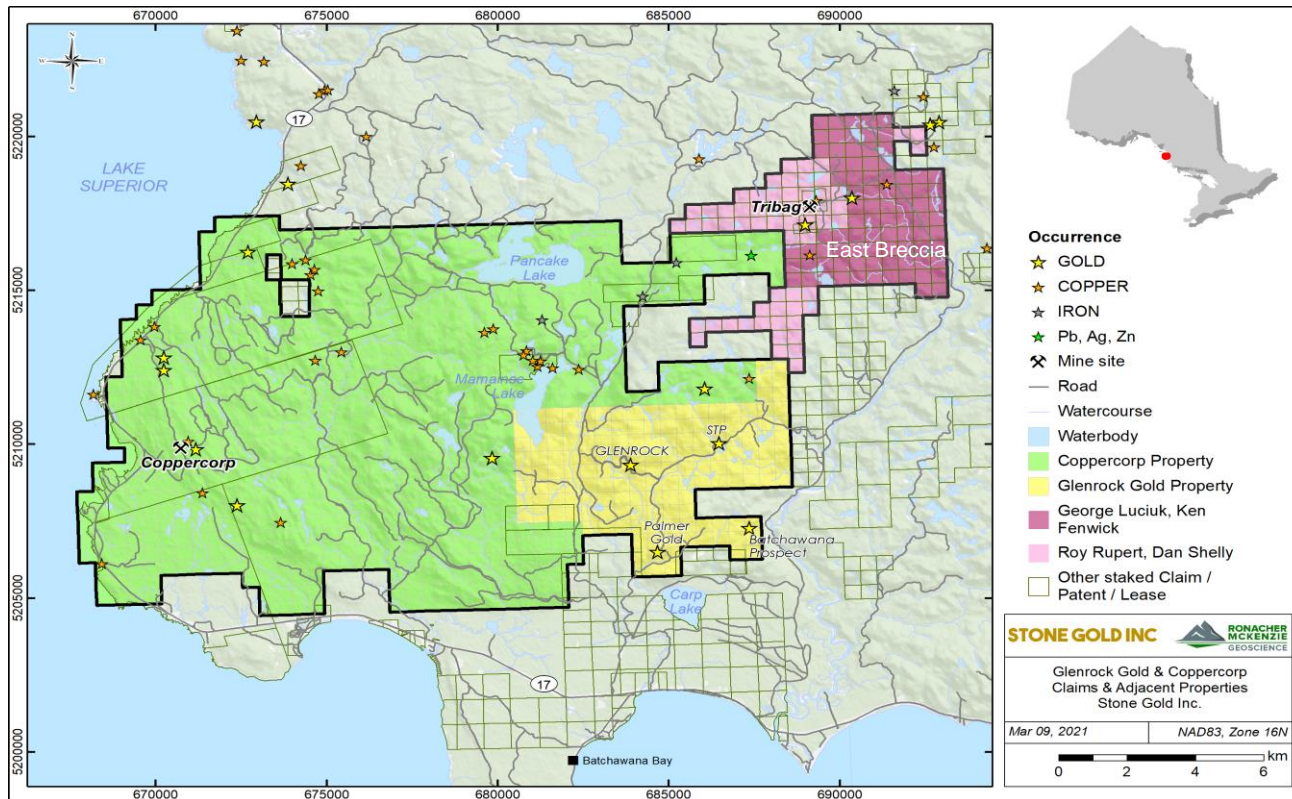
### Gold

**Glenrock Project**

Under-explored greenstone  
belt

**2020-2021  
ENDM Recommendations  
for Exploration**

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## GLENROCK GOLD PROSPECT

**Under-explored  
Archean greenstone**

### Historical Drilling

33 m. @ 0.5 g/t Au

15.2 m. @ 1.3 g/t Au

17 m. @ 0.45 g/t Au

4 m. @ 6.3 g/t Au

### STG: Recent Surface Outcrop Sampling

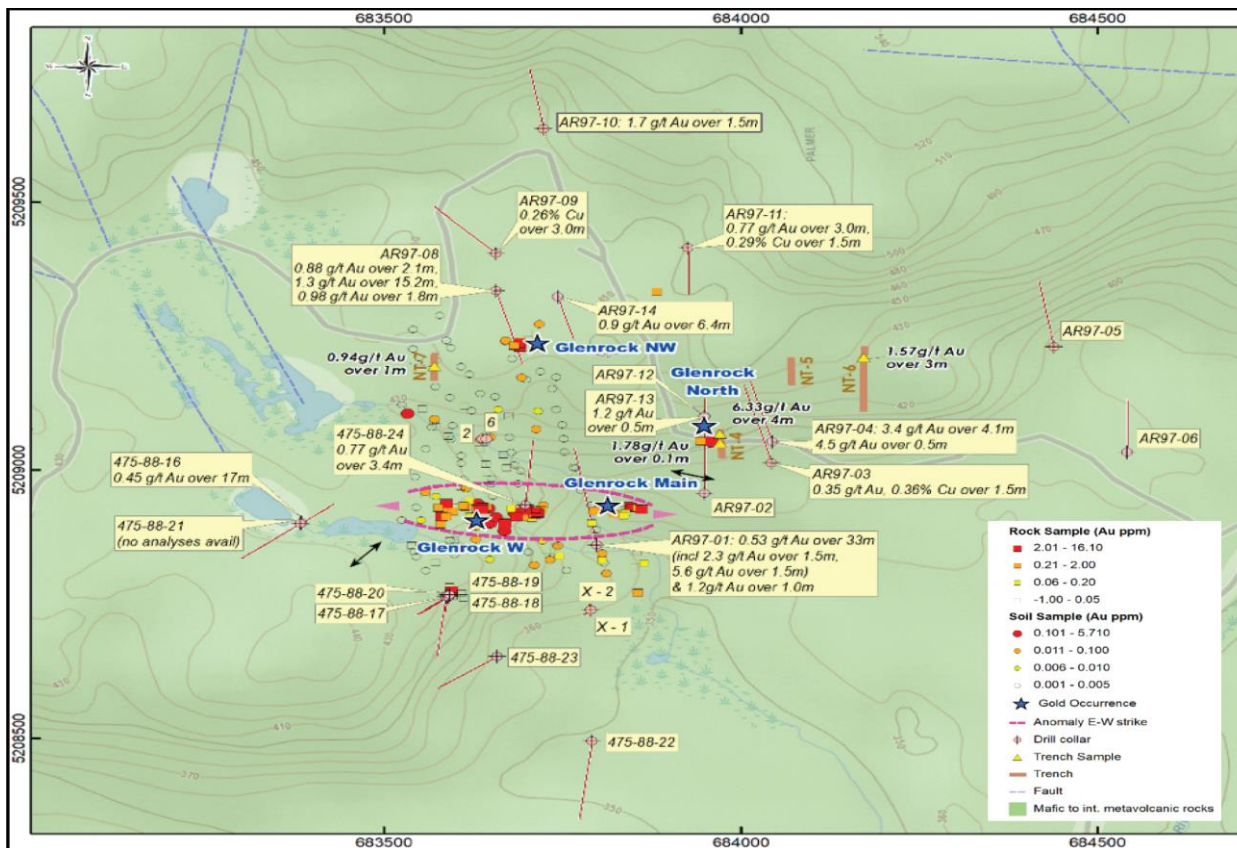
### 0.5 m. Composites

11.8 g/t Au

7.8 g/t Au

5.5 g/t Au

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Gold mineralized trend outlined on surface from outcrop and soil sampling which is open to the west and east

IP inversions completed on historical survey lines has generated new drill targets

Targets to be diamond drill tested in 2021

## Glenrock Sampling and Historical Drilling

2,650 hectares • Historical drilling • Exciting sampling results • Encouraging early stage exploration results  
 Chosen by Energy, Northern Development and Mines Ontario: Recommendations for Exploration 2020-2021  
[Recommendations for Explorations 2020-2021 \(gov.on.ca\)](https://www.gov.on.ca)

Table 6-8 Re-sampling of selected Aurogin Resources drill holes from the Glenrock Main and North showings

DDHID	From_m	To_m	Length_m		Aurogin Composite		SPC Composite		Lithology
					Au_ppb	Cu_ppm	Au_ppb	Cu_ppm	
AR97-09	98	102.46	4.46	Weighted Average	58	2025	128	2420	MAFIC INTRUSIVE
AR97-08	104.32	117	12.68	Weighted Average	1268	262	926	336	INTERMEDIATE TUFF ALTERED
AR97-04 including	42.87	47.73	4.86	Weighted Average	2909	648	3658	531	INTERMEDIATE CHERTY TUFF
AR97-04	42.87	45.07	2.2	Weighted Average	4875	1069	6827	726	INTERMEDIATE CHERTY TUFF

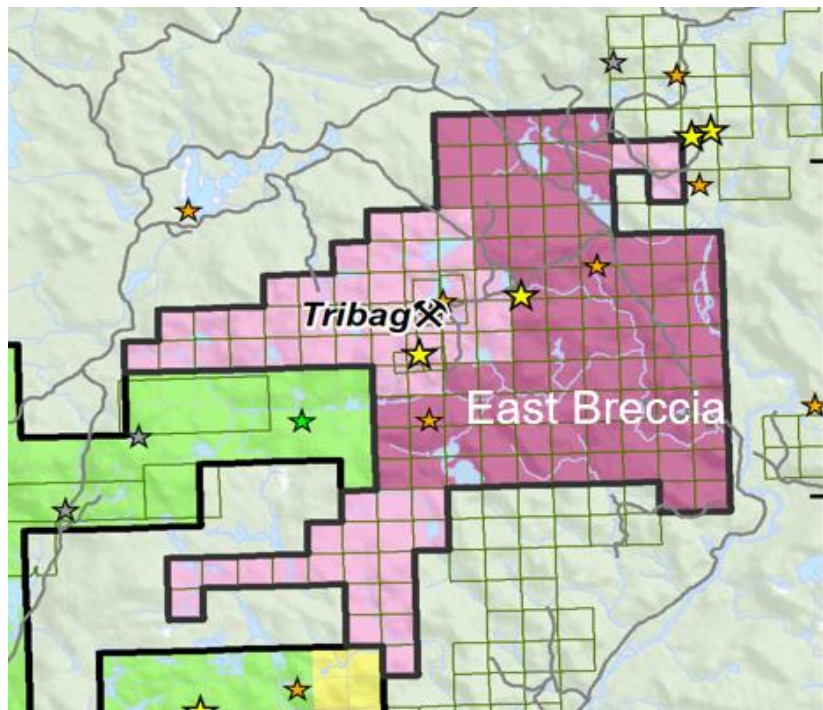
Gold mineralized trend outlined on surface from outcrop and soil sampling which is open to the west and east

Glenrock Gold Property Location	Sample Type / Size	2020 Assays (g/t Au)
Glenrock between West and Main occurrence	grab	4.59
Glenrock Northwest occurrence	0.5 sq. m composite grab	0.63
Glenrock Northwest occurrence	0.5 sq. m composite grab	11.80
Glenrock Northwest occurrence	0.5 sq. m composite grab	3.34
Glenrock Northwest occurrence	0.5 sq. m composite grab	5.51
Glenrock Northwest occurrence	0.5 sq. m composite grab	7.86
Western end of Glenrock West occurrence	grab	1.99
Glenrock West occurrence	0.5 m chip sample	2.46

IP inversions completed on historical survey lines has generated new drill targets

Targets to be diamond drill tested in 2021





- Recently acquired claim package adding 3,400 hectares
- Past Producing Tribag Mine  
(1,218,000 tons grading 1.52% Cu)
- East Breccia  
Historical Drilling (2012) demonstrates wide spectrum of mineralization (Cu-Ag-W-Mo-Re)



## CAPITAL STRUCTURE

Symbol	TSXV: STG
Share Price	\$0.13
52 Week- hi/lo	\$0.02-\$0.28
Basic Shares O/S	27,382,335
Options	1,495,000
Warrants	9,255,000
Fully Diluted	38,132,335
Cash	\$1,100,000

## ONE YEAR CHART





## THE FUTURE

### **Red Lake: Mt. Jamie**

FN and Ministry Drill Permits received

Drill results from 3 preliminary holes pending

### **Sault St. Marie: Batchewana Bay Projects**

Exciting preliminary exploration results from Glenrock claims

Tribag Mine and East Breccia Data Input and Modelling

Recent IP Inversion completed

Continued soil/chip sampling program and reconnaissance

Ministry Drill permit received

## CONTACT

### **Stone Gold Inc.**

John Timmons, President and CEO

**Cellular:** 416 931 2243

**Email:** [jtimmons@stonegold.ca](mailto:jtimmons@stonegold.ca)

**Web:** [www.stonegold.ca](http://www.stonegold.ca)